

LIQUIDATOR'S GUIDE



1. If you have been named a liquidator of the succession of a person who left a legacy to Breakfast Club of Canada in their will, you will need to provide us with the following documentation to honour the deceased's wishes:

If the donor left a legacy by particular title:

1. Copy of the provision in the will applicable to the Club (if this was not already forwarded to the Club during the donor's lifetime).

If the donor left a residuary or universal legacy:

1. Copy of the will (if this was not already forwarded to the Club during the donor's lifetime).
2. Copy of the death certificate.
3. Will search results.
4. Copy of the inventory signed by the executor in front of a notary or two witnesses.
5. Date the notice of closure of inventory was published.
6. Signed copy of the executor's final report.

For more information

Email: planned.giving@breakfastclubcanada.org

Toll-free: 1-888-442-1217 #3345

Phone: 450-641-3230 #3345

Fax: 1-877-786-3220

Disclaimer: This brochure and the details it contains are intended for general information purposes only. They should not be interpreted as legal or professional advice. Do not implement any of the actions indicated in this brochure without first talking to your own legal or financial advisors to determine your financial and estate planning situation.